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Entered on Docket July 21, 2006 King!

Hon. Linda B. Riegle United States Bankruptcy Judge

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8	P.O. Box 45385	
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9	Telephone: (801) 532-1500	
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10	Email: ajarvis@rqn.com	
11	and	
12	Lenard E. Schwartzer	
14	Nevada Bar No. 0399	
13	Schwartzer & McPherson Law Firm	
	2850 South Jones Boulevard, Suite 1	
14	Las Vegas, Nevada 89146-5308	
15	Telephone: (702) 228-7590	
13	Facsimile: (702) 892-0122	
16	E-Mail: <u>bkfilings@s-mlaw.com</u>	
,	Attorneys for Debtors and Debtors-in-Possession	•
17	UNITED STATES BANKR	UPTCY COURT
18	DISTRICT OF NE	CVADA
_	¥n	Case No. BK-S-06-10725 LBR
19	In re:	Case No. BK-S-06-10726 LBR
20	USA COMMERCIAL MORTGAGE COMPANY,	Case No. BK-S-06-10727 LBR
20	Debtor.	Case No. BK-S-06-10728 LBR
21	In re:	Case No. BK-S-06-10729 LBR
	USA CAPITAL REALTY ADVISORS, LLC,	
22	Debtor.	Chapter 11
23	În re:	
2.7	USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,	Jointly Administered Under
24	Debtor.	Case No. BK-S-06-10725 LBR
25	In re:	·
	USA CAPITAL FIRST TRUST DEED FUND, LLC,	
26	Debtor. In re:	
27		
<u> </u>	USA SECURITIES, LLC, Debtor.	
28	Dodou,	

Stip re Responses to Mtn Distribute_Cash Motion 071706

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Affec	ots:
Œ	All Debtors
O	USA Commercial Mortgage Company
l o	USA Securities, LLC
	USA Capital Realty Advisors, LLC
	USA Capital Diversified Trust Deed Fund, LLC
	USA First Trust Deed Fund, LLC

STIPULATION AND ORDER RE EXTENDING TIME TO FILE RESPONSIVE PLEADINGS [AFFECTS ALL DEBTORS]

IT IS HEREBY STIPULATED and AGREED by and between USA Commercial Mortgage Company, USA Securities, LLC, USA Capital Realty Advisors, LLC, USA Capital Diversified Trust Deed Fund, LLC, and USA Capital Trust Deed Fund, LLC (collectively, the "Debtors") by and through their attorneys, Schwartzer & McPherson Law Firm and Ray Quinney & Nebeker, P.C., the Official Committee of Holders of Executory Contract Rights through USA Commercial Mortgage Company (the "Direct Lenders Committee") by and through its attorneys, Gordon & Silver, Ltd., the Office of the United States Trustee, by and through August B. Landis (the "Trustee"), the Counsel for the Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund LLC (the "First Trust Equity Holders Committee") by and through its attorneys Stutman Treister & Glatt and Shea & Carlyon, Ltd., the Official Committee of Unsecured Creditors of USA Commercial Mortgage Company (the "Unsecured Creditors Committee") by and through its attorneys Lewis and Roca, LLP, and the Official Committee of Equity Security Holders of USA Capital Diversified Trust Deed Fund LLC (the "Diversified Trust Equity Holders Committee") by and through its attorneys Orrick Herrington & Sutcliffe LLP and Beckley Singleton, Chtd. (collectively, the "Parties") as follows:

WHEREAS on July 7, 2006, the Debtors filed a Motion For Order Approving Continued Use of Cash Through October 29, 2006 Pursuant To Third Revised Budget (Affects All Debtors) (the "Cash Motion") which is scheduled to be heard on August 4, 2006 at 1:30 p.m. See Cash Motion, docket no. 846.

WHEREAS on July 7, 2006, the Debtors filed a Motion to Distribute Funds And To Grant Ordinary-Course Releases And Distribute Proceeds (Affects USA Commercial Mortgage, USA

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Capital Diversified Trust Deed Fund, And USA Capital First Trust Deed Fund) (the "Motion to Distribute") which is scheduled to be heard on August 4, 2006 at 1:30 p.m. See Motion to Distribute, docket no. 847.

WHEREAS the Debtors intend on filing a supplemental filing to the Motion to Distribute by no later than Friday, July 14, 2006 to report the actual dollar figures sought to be distributed and certain related information, as that information will not be available before this date;

WHEREAS, the Parties believe that it is necessary to have additional time to respond to the above-referenced motion and to allow the Debtors to address, to the extent possible, the concerns of any of the Parties prior to having to file a responsive pleading.

NOW. THEREFORE, the Parties hereby stipulate and agree as follows:

- All Parties shall have up to and including July 27, 2006 to file responsive pleadings 1. to the Motion to Distribute and the Cash Motion. Courtesy copies of said pleadings shall be delivered to the Court no later than July 27, 2006.
- The deadline to file replies to the responses for all parties shall be August 2, 2006. 2. Courtesy copies of said pleadings shall be delivered to the Court no later than August 3, 2006 at 12:00 p.m. PDT.
- Nothing in this stipulation prejudices any Party from seeking to continue the 3. hearing or seeking to further continue the response dates.

DATED this | day of July, 2006

RAY, QUINNEY & NEBEKER, P.C. and SCHWARTZER & MCPHERSON LAW FIRM OFFICE OF THE U.S. TRUSTEE

By Jamble S. b Ourson	By:		
Lenard E. Schwartzer, Esq. Jeanette E. McPherson, Esq.		August Landis, Esq. Scott Farrow, Esq.	
Attorneys for the Debtors and Debtors in Possession			
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Capital Div	ersified	Trust	Deed	Fund.	And U	SA C	apital	First T	rust	<u>Deed</u>	Fund)	(the	"Motion	te
Distribute")	which	is sc	heduler	to b	e heard	on a	August	4, 20	06 at	1:30	p.m.	See	Motion	tc
Distribute:	docket n	o. 84°	7.											

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- 3. Nothing in this stipulation prejudices any Party from seeking to continue the hearing or seeking to further continue the response dutes.

Scott Farrow, Esq.

19 day of July, 2006 DATED this 20

RAY, QUINNEY & NEBEKER, P.C. and

SCHWARTZER & MCPHERSON LAW FIRM OFFICE OF THE U.S. TRUSTEE

Lenard E. Schwartzer, Esq.

Jeanette E. McPherson, Esq. 24 Attorneys for the Debtors and Debtors in

Possession

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Stip re Responses to Min Distribute Cash Motion 071706

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1	STIPULATION AND ORDER RE EXTENDING	<u>гіме</u>
2	TO FILE RESPONSIVE PLEADINGS	
3	STUTMAN TREISTER & GLATT and SHEA & CARLYON, LTD.	GORDON & SILVER, LTD
4	By: Que 11 - Karon	By:
5	Eve Karasik, Esq.	Gerald M. Gordon, Esq.
	Christine Pajak, Esq.	Gregory E. Garman, Esq.
6	Candace Carlyon, Esq.	Counsel for Official Committee of Holders of
7	Counsel for the Official Committee of Equity Security Holders of USA Capital First Trust	Executory Contract Rights of USA Commercial Mortgage Company
8	Deed Fund LLC	mongage company
9	ORRICK, HERRINGTON & SUTCLIFFE LLP	LEWIS AND ROCA, LLP
10	and BECKLEY SINGLETON, CHTD.	
11	D	Dv.,
12	By: Mark A. Levinson Esq.	By:Susan M. Freeman, Esq.
	Lynn Trinka Ernce, Esq.	Rob Charles, Esq.
13	Brett Axelrod, Esq.	Counsel for Official Committee of
14	Counsel for the Official Committee of Equity	Unsecured Creditors of USA Commercial
15	Security Holders of USA Capital Diversified Trust Deed Fund LLC	Mortgage Company
		DER
16		DEX
17	IT IS SO ORDERED.	
18		
19	PREPARED AND SUBMITTED by:	
20	RAY, QUINNEY & NEBEKER, P.C. and SCHWARTZER & MCPHERSON LAW FIRM	
21		
	Ву:	
22	Lenard E. Schwartzer, Esq.	
23	Jeanette E. McPherson, Esq. Attorneys for the Debtors and Debtors in Po	scartion
24	Attorneys for the Debiots and Debiots in 10	550551011
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	Stip re Responses to Mtn Distribute_Cash Motion 071706	Page 4 of 4

<u>STIPULATION AND ORDER RE EXTENDING TIME</u> 1 TO FILE RESPONSIVE PLEADINGS 2 STUTMAN TREISTER & GLATT and SHEA GORDON & SILVER, LTD 3 & CARLYON, LTD. 4 By: Gerald M. Gordon, Esq. Eve Karasik, Esq. 5 Gregory E. Garman, Esq. Christine Pajak, Esq. Counsel for Official Committee of Holders of Candace Carlyon, Esq. Executory Contract Rights of USA Commercial Counsel for the Official Committee of Equity 7 Mortgage Company Security Holders of USA Capital First Trust Deed Fund LLC 8 LEWIS AND ROCA, LLP 9 ORRICK, HERRINGTON & SUTCLIFFE LLP and BECKLEY SINGLETON, CHTD. 10 11 By: By: Susan M. Freeman, Esq. Mark A. Levinson Esq. 12 Rob Charles, Esq. Lynn Trinka Ernce, Esq. 13 Counsel for Official Committee of Brett Axelrod, Esq. Unsecured Creditors of USA Commercial Counsel for the Official Committee of Equity 14 Security Holders of USA Capital Diversified Mortgage Company Trust Deed Fund LLC 15 ORDER 16 IT IS SO ORDERED. 17 18 PREPARED AND SUBMITTED by: 19 RAY, QUINNEY & NEBEKER, P.C. and 20 SCHWARTZER & MCPHERSON LAW FIRM 21 By: 22 Lenard E. Schwartzer, Esq. Jeanette E. McPherson, Esq. 23 Attorneys for the Debtors and Debtors in Possession 24 ### 25 26 27

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1	STIPULATION AND ORDER RE EXTENDING TO FILE RESPONSIVE PLEADINGS	<u> FIME</u>
3	STUTMAN TREISTER & GLATT and SHEA & CARLYON, LTD.	GORDON & SILVER, LTD
4	By:	Ву:
5	Eve Karasik, Esq.	Gerald M. Gordon, Esq.
6	Christine Pajak, Esq. Candace Carlyon, Esq.	Gregory E. Garman, Esq. Counsel for Official Committee of Holders of
7	Counsel for the Official Committee of Equity Security Holders of USA Capital First Trust	Executory Contract Rights of USA Commercial Mortgage Company
8	Deed Fund LLC	The state of the s
9	ORRICK, HERRINGTON & SUTCLIFFE LLP	LEWIS AND ROCA, LLP
10	and BECKLEY SINGLETON, CHTD.	
11	By Kinn V25	Ву:
12	Mark A. Levinson Esq.	Susan M. Freeman, Esq.
13	Lynn Trinka Ernce, Esq. Brett Axelrod, Esq.	Rob Charles, Esq. Counsel for Official Committee of
14	Counsel for the Official Committee of Equity Security Holders of USA Capital Diversified	Unsecured Creditors of USA Commercial Mortgage Company
15	Trust Deed Fund LLC	
16	<u>ORI</u>	<u>DER</u>
17	IT IS SO ORDERED.	
18	WATER TOTAL A TRANSPORT A TRANSPORT OF THE STREET, S	
19	PREPARED AND SUBMITTED by:	
20	RAY, QUINNEY & NEBEKER, P.C. and SCHWARTZER & MCPHERSON LAW FIRM	
21		
22	By: Lenard E. Schwartzer, Esq.	
23	Jeanette E. McPherson, Esq. Attorneys for the Debtors and Debtors in Po	ssession
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3	STUTMAN TREISTER & GLATT and SHEA & CARLYON, LTD.	GORDON & SILVER, LTD
4	By:	By:
5	Eve Karasik, Esq.	Gerald M. Gordon, Esq.
-	Christine Pajak, Esq.	Gregory E. Garman, Esq.
6	Candace Carlyon, Esq.	Counsel for Official Committee of Holders of
7	Counsel for the Official Committee of Equity	Executory Contract Rights of USA Commercial
8	Security Holders of USA Capital First Trust Deed Fund LLC	Mortgage Company
9	ORRICK, HERRINGTON & SUTCLIFFE LLP	LEWIS AND ROCA, LLP
10	and BECKLEY SINGLETON, CHTD.	111
11	Ву:	By:
12	Mark A. Levinson Esq.	Susan M. Freeman, Esq.
·	Lynn Trinka Ernce, Esq.	Rob Charles, Esq.
13	Brett Axelrod, Esq.	Counsel for Official Committee of
14	Counsel for the Official Committee of Equity Security Holders of USA Capital Diversified	Unsecured Creditors of USA Commercial Mortgage Company
15	Trust Deed Fund LLC	Strong Bank and
16	<u>ORi</u>	DER
17	IT IS SO ORDERED.	
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19	PREPARED AND SUBMITTED by:	
20	RAY, QUINNEY & NEBEKER, P.C. and SCHWARTZER & MCPHERSON LAW FIRM	
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22	By:	
22	Jeanette E. McPherson, Esq.	
23	Attorneys for the Debtors and Debtors in Po	ssession
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19	FREFARED AND SUBMITTED by.	
20	RAY, QUINNEY & NEBEKER, P.C. and	
	SCHWARTZER & MCPHERSON LAW FIRM	
21	Bx xantiglan	
22	Lenard E. Schwartzer, Esq.	
23	Jeanette E. McPherson, Esq.	.•.
	Attorneys for the Debtors and Debtors in Po	ssession
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